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力勁科技集團有限公司
L.K. Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 558)

VOLUNTARY ANNOUNCEMENT
POTENTIAL CAPITAL INJECTION TO A SUBSIDIARY

This announcement is made by L.K. Technology Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide its shareholders and potential investors with the latest update of the Group.

The board of directors (the “**Board**”) of the Company wishes to announce that, as at the date of this announcement, Shenzhen L.K. Technology Co., Ltd.* (深圳力勁科技有限公司) (the “**Target Company**”, together with its subsidiaries, the “**Target Group**”), a non wholly-owned subsidiary of the Company which is principally engaged in the design, manufacture and sales of die-casting machines globally, is in negotiation with several potential investors (the “**Investors**”) for a potential subscription by the Investors for its registered capital by way of capital injection in cash for an aggregate sum expected to be in range of RMB730 million to RMB780 million (the “**Potential Transactions**”), subject to the terms of the definitive agreement(s) (the “**Definitive Agreements**”) to be entered into by the Group and the Investors with respect to the Potential Transactions.

The Board believes that the Investors are optimistic about the development trend of the alternative fuel vehicle industry, and that they highly recognise the Group’s integrated die-casting technologies and its importance for the development of alternative fuel vehicle industry, where the technologies possessed by the Group are vital for producing high-quality, efficient, and cost-effective components essential for alternative fuel vehicles. The Board is of the view that the Investors are confident in the future prospects of the Target Group, which has prompted them to consider making a strategic investment in the Target Company.

It is expected that, upon completion of the Potential Transactions, the Target Company will continue to be a subsidiary of the Company and its financial statements will continue to be consolidated with the financial statements of the Company.

To the best of the information, knowledge and belief of the directors of the Company, the Investors are independent of the Company and connected persons of the Company.

The Potential Transactions are subject to, among other things, the execution of the Definitive Agreements, the terms and conditions of which are yet to be negotiated and agreed upon. The Potential Transactions, if materialised, may constitute deemed disposals and notifiable transactions for the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Further announcement(s) will be made by the Company as and when appropriate in compliance with the Listing Rules.

The Potential Transactions may or may not proceed as contemplated or at all. Shareholders and investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
L.K. Technology Holdings Limited
Chung Wing Man
Company Secretary

Hong Kong, 29 November 2023

As at the date of this announcement, the executive directors of the Company are Ms. Chong Siw Yin, Mr. Liu Zhuo Ming and Mr. Tse Siu Sze; and the independent non-executive directors of the Company are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, Mr. Tsang Yiu Keung, Paul and Mr. Look Andrew.

** for identification purpose only*