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力勁科技集團有限公司
L.K. Technology Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 558)

**(I) GRANT OF WAIVER FROM STRICT COMPLIANCE
WITH RULE 14.41(A) OF THE LISTING RULES; AND
(II) DELAY IN DESPATCH OF CIRCULAR REGARDING
MAJOR TRANSACTIONS IN RELATION TO
THE URBAN RENEWAL PROJECT**

Reference is made to the announcement of L.K. Technology Holdings Limited (the “**Company**”) dated 12 January 2021 (the “**Announcement**”) in respect of the major transactions relating to the disposal of Properties and the acquisition of Resettlement Properties in relation to the Urban Renewal Project and the announcement of the Company dated 18 January 2021 in relation to written Shareholders’ approval for the Cooperation Agreement and the Transactions. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

Pursuant to the Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, (i) further information in relation to the Cooperation Agreement and the Transactions contemplated thereunder; (ii) a property valuation report prepared by the Property Valuer in relation to the Properties; and (iii) other information as required under the Listing Rules shall be despatched to the Shareholders within 15 business days after the publication of the Announcement (i.e., no later than Tuesday, 2 February 2021).

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules, and the Stock Exchange has granted the Waiver, for an extension of time to despatch the Circular to the Shareholders on or before Thursday, 25 February 2021. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

Since the completion of the Transactions is subject to the satisfaction of the condition set out in the Announcement, and may or may not proceed to completion, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
L.K. Technology Holdings Limited
Chung Wing Man
Company Secretary

Hong Kong, 27 January 2021

As at the date of this announcement, the executive directors of the Company are Ms. Chong Siw Yin, Mr. Liu Zhuo Ming and Mr. Tse Siu Sze; and the independent non-executive directors of the Company are Dr. Low Seow Chay, Dr. Lui Ming Wah, SBS, JP, and Mr. Tsang Yiu Keung, Paul.